Certified Corporate Financial Planning and Analysis Practitioner (FPAC) Exam Preparation Course

course length

Ten 3-Hour Sessions (10 Week Agenda)

Description

The Certified Corporate Financial Planning and Analysis Practitioner (FPAC) Exam Preparation Course covers the five knowledge domains that are tested on the FPAC Exam series. This course will focus on FPAC exam preparation and test-taking tips that will help students succeed on the exam series as well as within an FP&A career. This fast-moving program is intended for those individuals who are supplementing their own studies of the FPAC Exam Prep Platform (EPP) with an instructor led course.

Learning Objectives

Participants who successfully complete this course can confidently assume FP&A responsibilities in their organization and will learn how to:

* Gather qualitative and quantitative information on factors affecting the financial performance of the organization
* Communicate and coordinate work with others in a wide range of positions internal and external to the organization
* Analyze data and relevant facts, consolidate, and convey insight to support decision makers and other stakeholders
* Assess and adapt their processes to changes in the business environment
* Build financial projections and models to provide actionable intelligence for decision makers within the organization
* Use technology and software to perform key financial planning and analysis functions
* Understand the entire decision support process
* Understand and abide by professional conduct standards

Course Agenda

FPAC Part I

Session 1 Course Introduction

Chapter 1: Finance Principles and Processes

Chapter 2: Strategy

Session 2 Chapter 3: Financial Accounting and Reporting

Chapter 4: Ratio Analysis

Chapter 5: Managerial and Cost Accounting

Session 3 Chapter 6: Macroenvironment

Chapter 7: Microeconomics

Chapter 12: Industry

Session 4 Chapter 8: Using Worksheets and Worksheet Functions

Chapter 9: Working with Data

Session 5 Chapter 10: Information and FP&A

Chapter 11: Organization

Chapter 13: Managing FP&A Projects

FPAc Part II

Session 6 Chapter 1: Sales Volume and Revenue Projections

Chapter 2: Financial Statement Projections

Session 7 Chapter 3: Valuing Projects, Customers, Deals and Products

Chapter 4: Risk Analysis

Chapter 5: Analyzing Information and Giving Feedback

Session 8 Chapter 6: Specifying Outputs and Getting Inputs

Chapter 7: Improving the Quality of Information

Chapter 8: Refining Data, Risks and Opportunities, and Plans

Session 9 Chapter 9: Building and Refining Models

Chapter 10: Using Models and Sensitivities/Scenarios

Session 10 Chapter 11: Making Conclusions and Recommendations

Chapter 12: Effective Communication

Exam Structure Discussion